## NOTICE OF FINAL ACCEPTANCE OF TENDERED BONDS

**RELATING TO THE**
**INVITATION TO TENDER BONDS**
**made by**
**SARPY COUNTY SCHOOL DISTRICT 0037, IN THE STATE OF NEBRASKA**
**(GRETNA PUBLIC SCHOOLS)**
**to the Holders described herein of all or any portion of the maturities of**
**SARPY COUNTY SCHOOL DISTRICT 0037, IN THE STATE OF NEBRASKA**
**(GRETNA PUBLIC SCHOOLS)**

**General Obligation Refunding Bonds, Series 2020A (Taxable Interest)**

Pursuant to the Invitation to Tender Bonds dated June 5, 2026, as it may be amended or supplemented (the "***Tender Offer***"), and the Pricing Notice dated June 15, 2026 (the "***Pricing Notice***"), Sarpy County School District 0037 (Gretna Public Schools), in the State of Nebraska (the "***District***" or the "***Issuer***"), invited offers to tender Bonds for cash at the applicable purchase prices based on a fixed spread to be added to the yields on certain benchmark United States Treasury Securities as set forth in the Pricing Notice, plus Accrued Interest on the Bonds tendered for purchase to but not including the Settlement Date. All capitalized terms not otherwise defined herein shall have the same meaning as set forth in the Tender Offer.

The Tender Offer expired at 5:00 p.m., New York City time, on June 22, 2026, and will not be extended.

Pursuant to the terms and conditions set forth in the Tender Offer, the Issuer has accepted the Bonds tendered pursuant to the Tender Offer as of the Expiration Date as listed in Appendix A attached hereto, subject to the conditions set forth in the Tender Offer.

***The yields on the Benchmark United States Treasury Securities were determined at 9:30 a.m., New York City time, on June 23, 2026.*** The Notice of Purchase Price was made available on June 23, 2026: (i) at the EMMA Website; (ii) to DTC and to the DTC participants holding the Bonds (as shown in a securities position report obtained by the Information Agent and Tender Agent); and (iii) electronically on the website of the Information Agent at www.globic.com/gretnaps.

The Settlement Date is the day on which Bonds tendered to the Issuer for purchase will, subject to the conditions set forth in the Tender Offer, be accepted and purchased for cash. ***The Settlement Date is expected to be July 2, 2026.*** The Issuer may change the Settlement Date by giving notice as described in the Tender Offer.

Any questions can be directed to the Information Agent and Tender Agent, Globic Advisors at 212-227-9622.

Dated: June 25, 2026

## APPENDIX A

The tables below provide the Bonds that have been accepted for purchase by the District, subject to the conditions set forth in the Tender Offer.

### General Obligation Refunding Bonds (Taxable Interest), Series 2020A

| CUSIP | Maturity Date | Interest Rate | Outstanding Principal Amount | Bonds Offered | Bonds Accepted | Bonds Rejected |
|---|---|---|---|---|---|---|
| 803770 UN4 | 12/15/2026 | 1.386% | $ 520,000 | | | |
| 803770 UP9 | 12/15/2027 | 1.476 | 1,050,000 | | | |
| 803770 UQ7 | 12/15/2028 | 1.662 | 1,050,000 | | | |
| 803770 UR5 | 12/15/2029 | 1.762 | 2,005,000 | | | |
| 803770 US3 | 12/15/2030 | 1.832 | 2,730,000 | | | |
| 803770 UT1 | 12/15/2031 | 1.912 | 2,970,000 | | | |
| 803770 UU8 | 12/15/2032 | 2.002 | 3,230,000 | | | |
| 803770 UV6 | 12/15/2033 | 2.112 | 2,190,000 | $1,190,000 | $1,190,000 | |
| 803770 UW4 | 12/15/2034 | 2.212 | 2,425,000 | 250,000 | 250,000 | |
| 803770 UX2 | 12/15/2035 | 2.272 | 2,670,000 | 670,000 | 670,000 | |
| 803770 UY0 | 12/15/2036 | 2.322 | 5,670,000 | | | |
| 803770 UZ7 | 12/15/2037 | 2.422 | 2,960,000 | | | |
| **Totals** | | | 29,470,000 | $2,110,000 | $2,110,000 | $ - 0 - |